

Capital



Europe's First Bitcoin Treasury Company

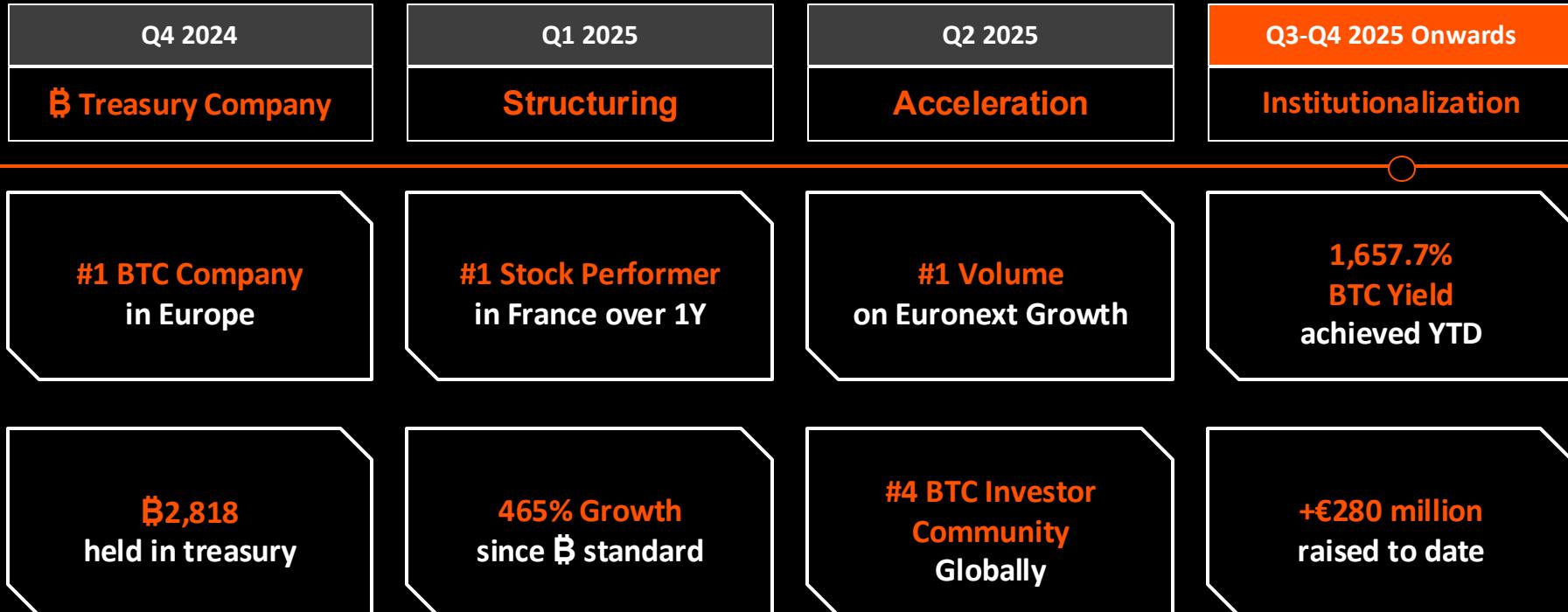
Listed on Euronext Growth Paris (\$ALCPB) | U.S. OTCID (\$CPTLF)

Bitcoin Corporate Day, BTC Prague

November 11, 2025

Data as of November 6, 2025

CAPITAL B IS THE LEADING BITCOIN TREASURY COMPANY IN EUROPE



> Capital B is accelerating retail and institutional Bitcoin adoption in Europe

CAPITAL B IS BACKED BY LONG TERM STRATEGIC BITCOIN INVESTORS



Fulgur Ventures



Adam Back



UTXO Management



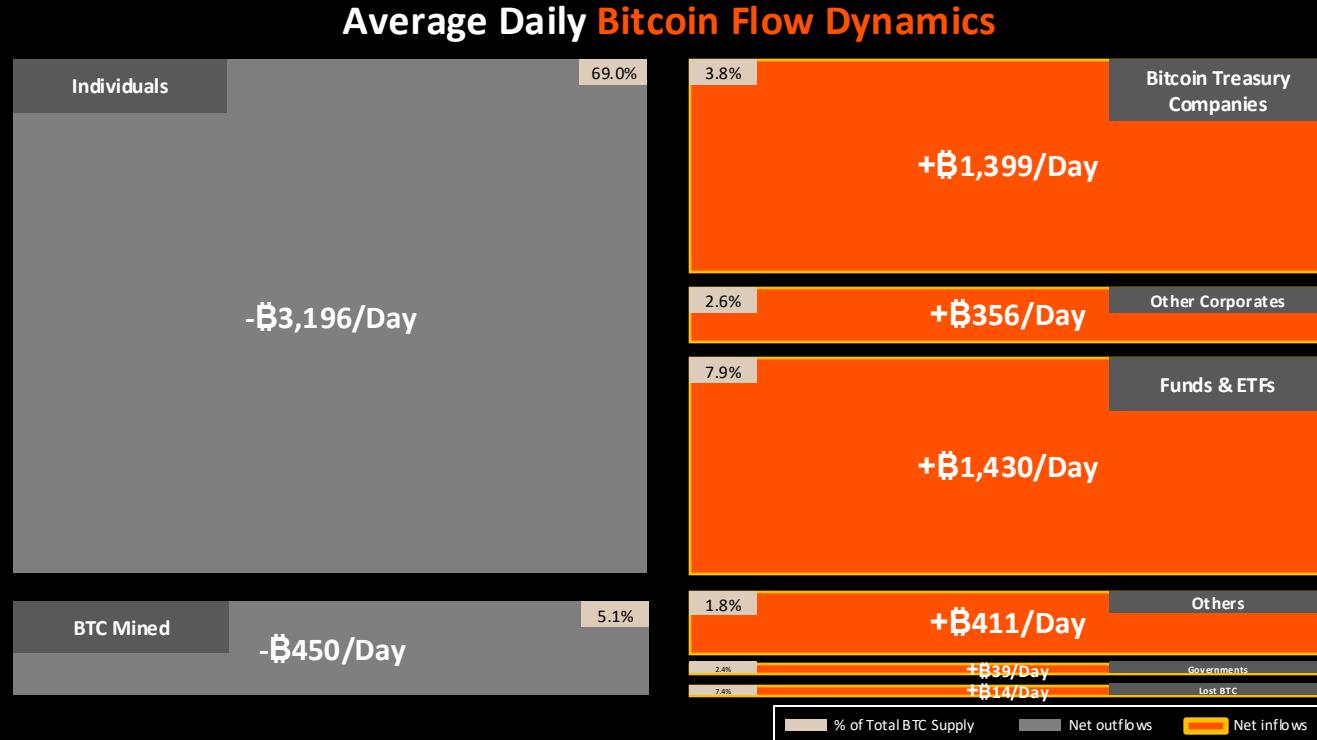
TOBAM



46%	40%	11%	3%
FR	EU	AMERICA	OTHERS

> Capital B has **one of the strongest retail and institutional investor base**

BITCOIN IS BEING ACCUMULATED BY INSTITUTIONS AND CORPORATES



> Capital B is the **most active Bitcoin Treasury Company in Europe**

180+

PUBLIC COMPANIES
HOLDING BTC
+260% YTD

฿1M+

CUMULATIVE PUBLIC
COMPANIES HOLDINGS

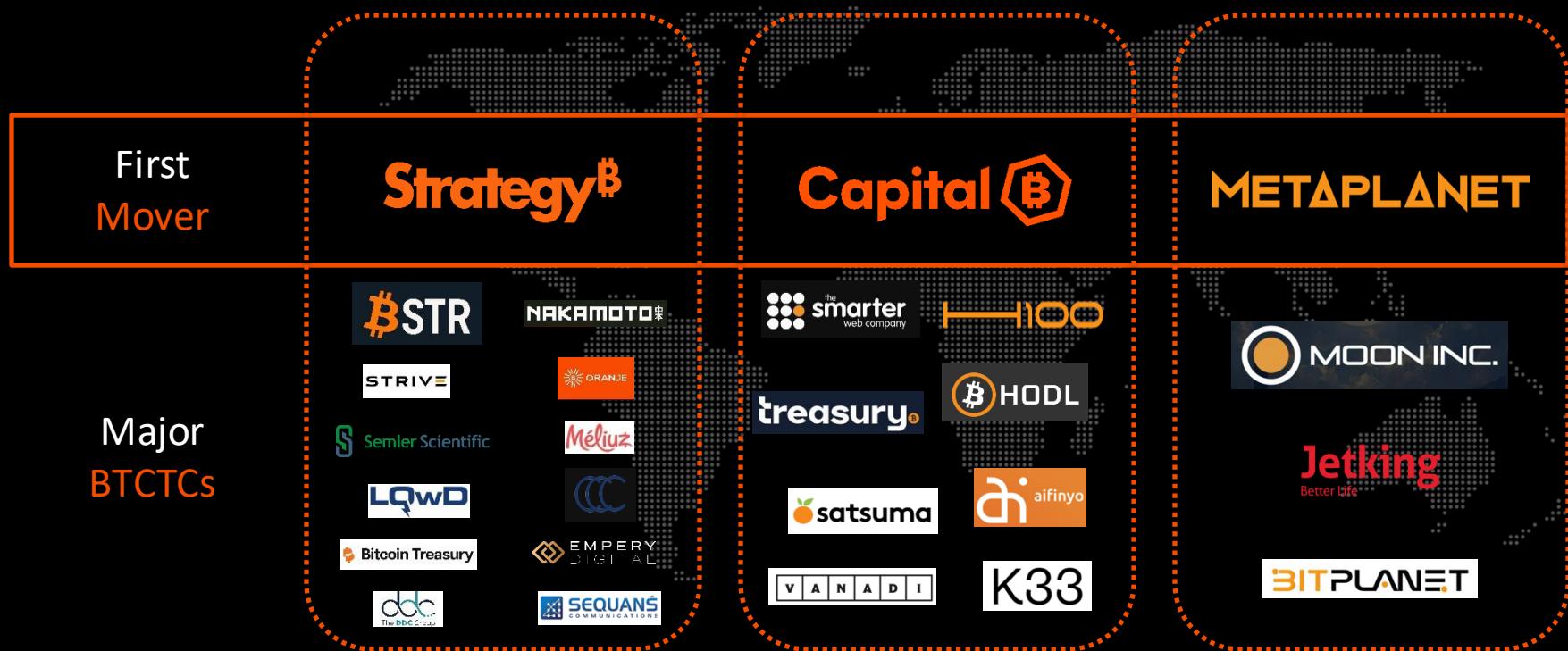
\$90B+

CUMULATED BTCTC
MARKET CAP

\$43B+

FY25 YTD CORPORATE
BTC INFLOWS
+40% vs FY2024 INFLOWS

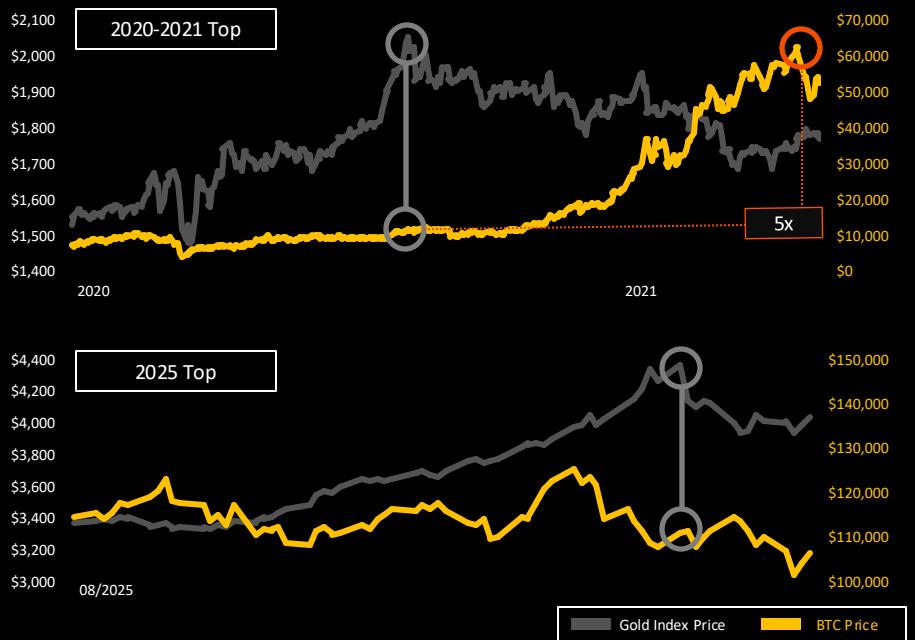
CAPITAL B IS THE #1 DIGITAL EQUITY ISSUER IN EUROPE



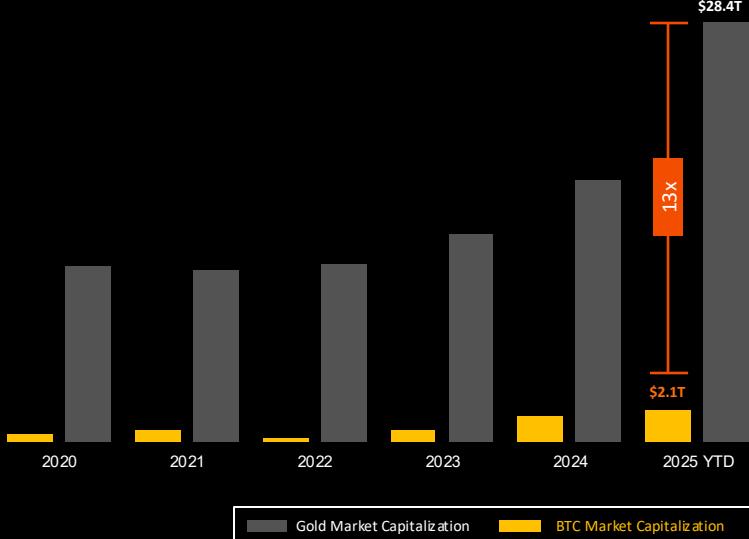
> Capital B is Europe's First And Largest Bitcoin Treasury Company

BITCOIN IS RAPIDLY REPLACING GOLD AS THE UNQUESTIONABLE ASSET

Gold / BTC Price

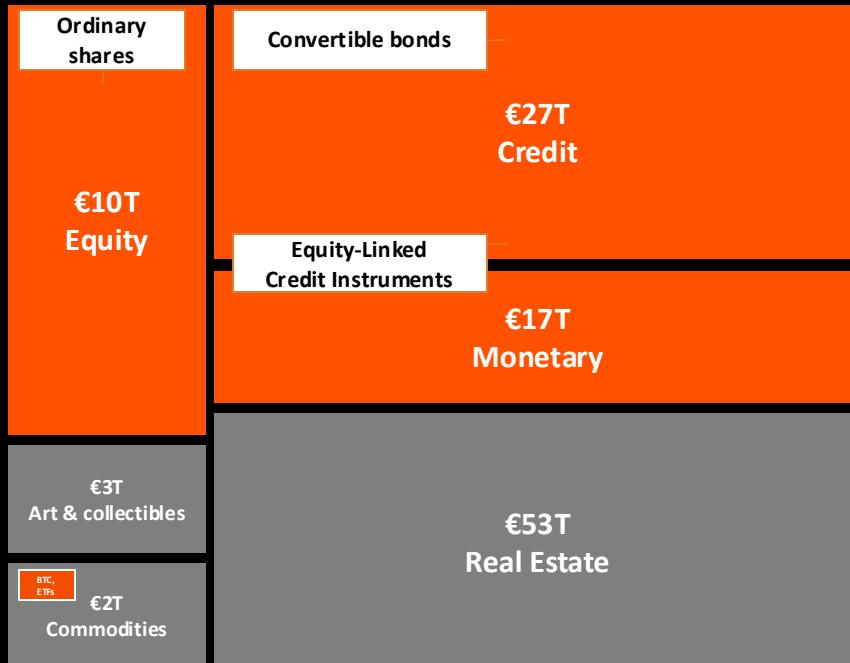


Gold / BTC Market Cap



> Global capital markets are shifting towards the **฿** Standard

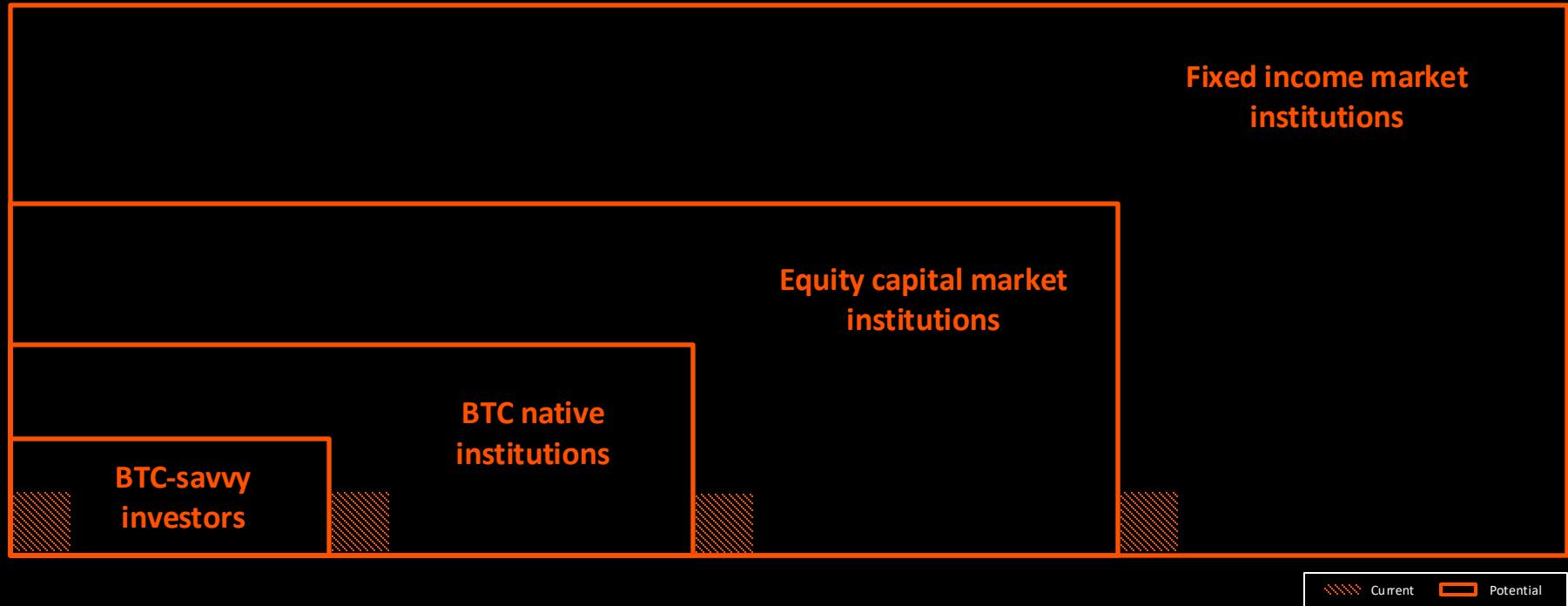
THE EUROPEAN MARKET POTENTIAL FOR DIGITAL SECURITIES IS €50T



Instrument	Target investor
Ordinary shares	<ul style="list-style-type: none">Long-term investors seeking enhanced Bitcoin exposure without margin call risk
Convertible Bonds	<ul style="list-style-type: none">Long-term investors seeking enhanced Bitcoin exposure with downside protection
Other Equity-Linked Credit Instruments	<ul style="list-style-type: none">Long-term investors seeking high yield income with optional exposure to common stockMedium-term investors seeking highly collateralized yield-generating products with predictable interest paymentShort-term investors seeking products with higher return than MMFs and minimized credit risk

> Capital B focuses on addressing a wide range of investor demand

BITCOIN TREASURY COMPANY ADDRESSABLE MARKET IS EXPANDING

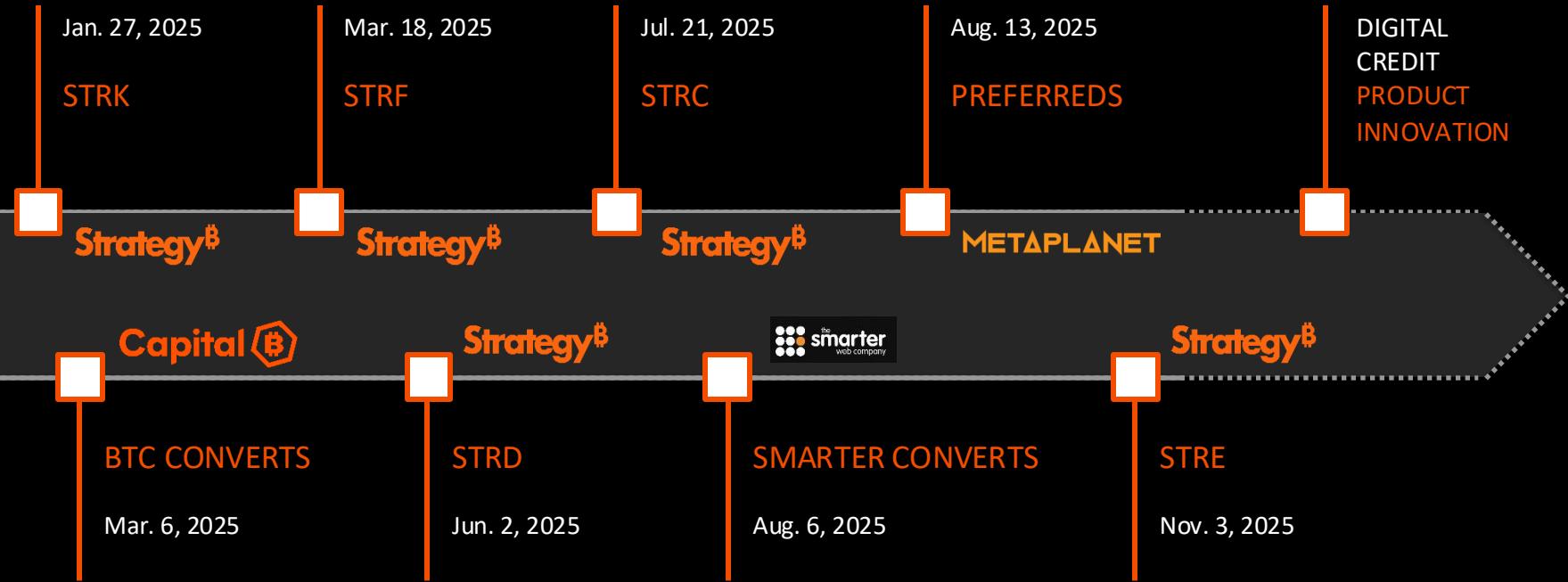


> Institutions are starting to accumulate Bitcoin Treasury Companies

CAPITAL B FOCUSES ON MEETING THE SPECIFIC NEEDS OF INVESTORS

	DIGITAL EQUITY	BTC DIGITAL CREDIT	FIAT DIGITAL CREDIT	
Investor profile	<ul style="list-style-type: none">● BTC-focused retail● Hedge funds● Asset managers● Family offices	<ul style="list-style-type: none">● Strategic BTC investors● BTC-native funds● Bitcoin-savvy HNWI	<ul style="list-style-type: none">● Yield-focused retail● Fixed income investors● Pension funds● Insurance companies	
Value Provided	BTC Exposure			
	Volatility			
	Upside Potential			
	Downside Protection			
	Stable Fiat Return			

CAPITAL B IS WORLD'S #2 DIGITAL CREDIT ISSUER



> Capital B is a **฿** Standard Era Digital Credit Pioneer

DIGITAL CREDIT PRODUCTS ARE BTC ENABLED VALUE CATALYSTS

Digital Credit Products Value Catalysts

Maximized
BTC Yield

Large Market
Access

High
Liquidity

Minimized
Credit Risk

Scalable
Issuance

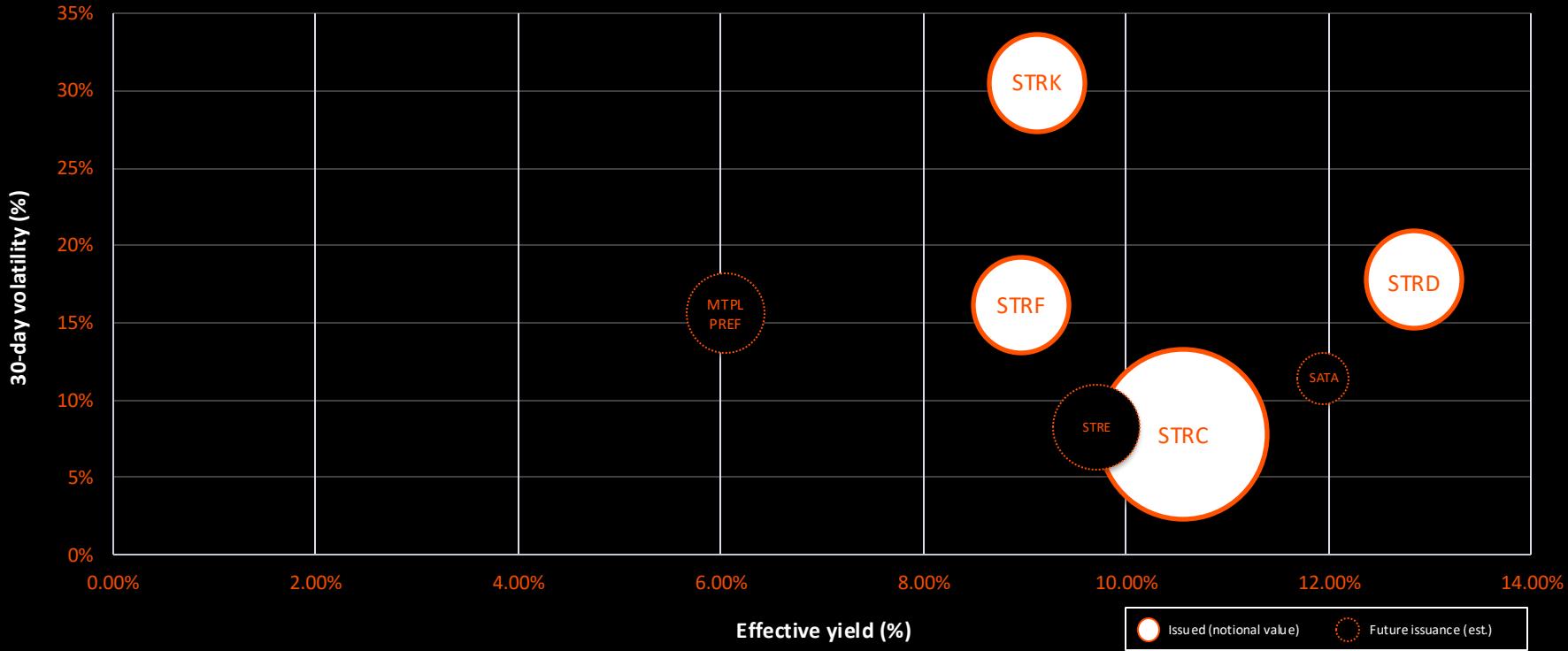
mNAV
Independent

Yield
Curve

Institutional
Expansion

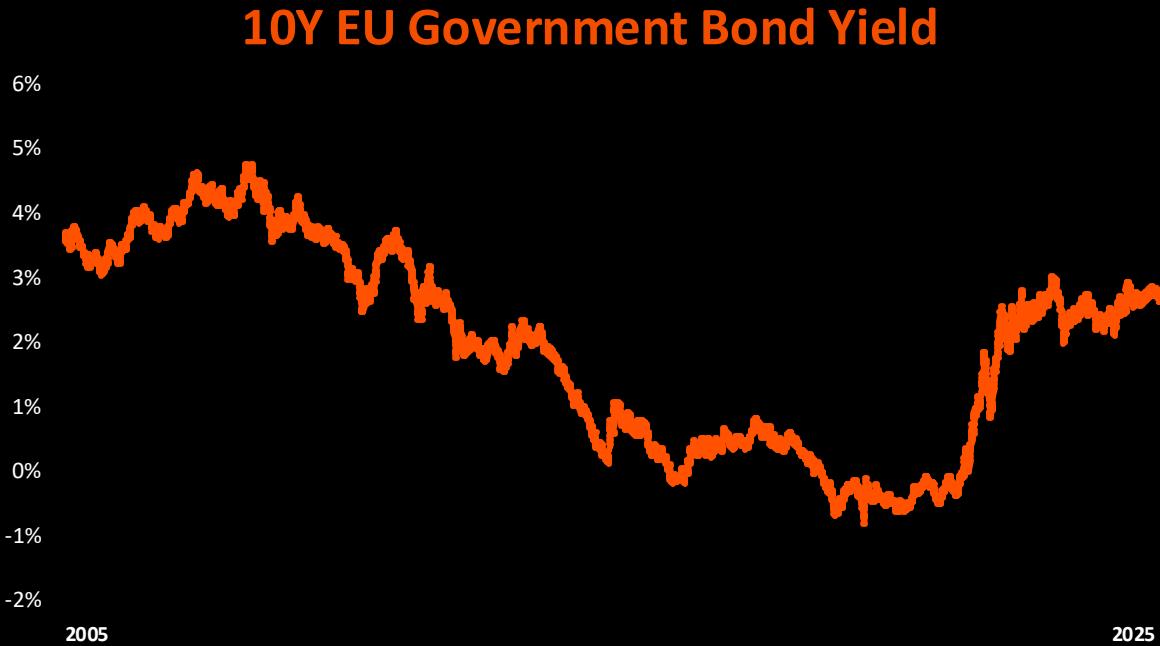
> Digital credit products provide scalable BTC Yield maximization

DIGITAL CREDIT IS REPRICING LEGACY CREDIT CAPITAL MARKETS



> Fiat digital credit products are 2-3X more attractive than benchmark

THE EUROPEAN MARKET IS IN NEED OF DIGITAL CREDIT



46%+

OF EU PENSION FUNDS ASSETS
ALLOCATED TO DEBT, FIXED INCOME & MONEY
MARKETS

44%+

OF EU INSURANCE COMPANIES ASSETS
ALLOCATED TO DEBT INSTRUMENTS

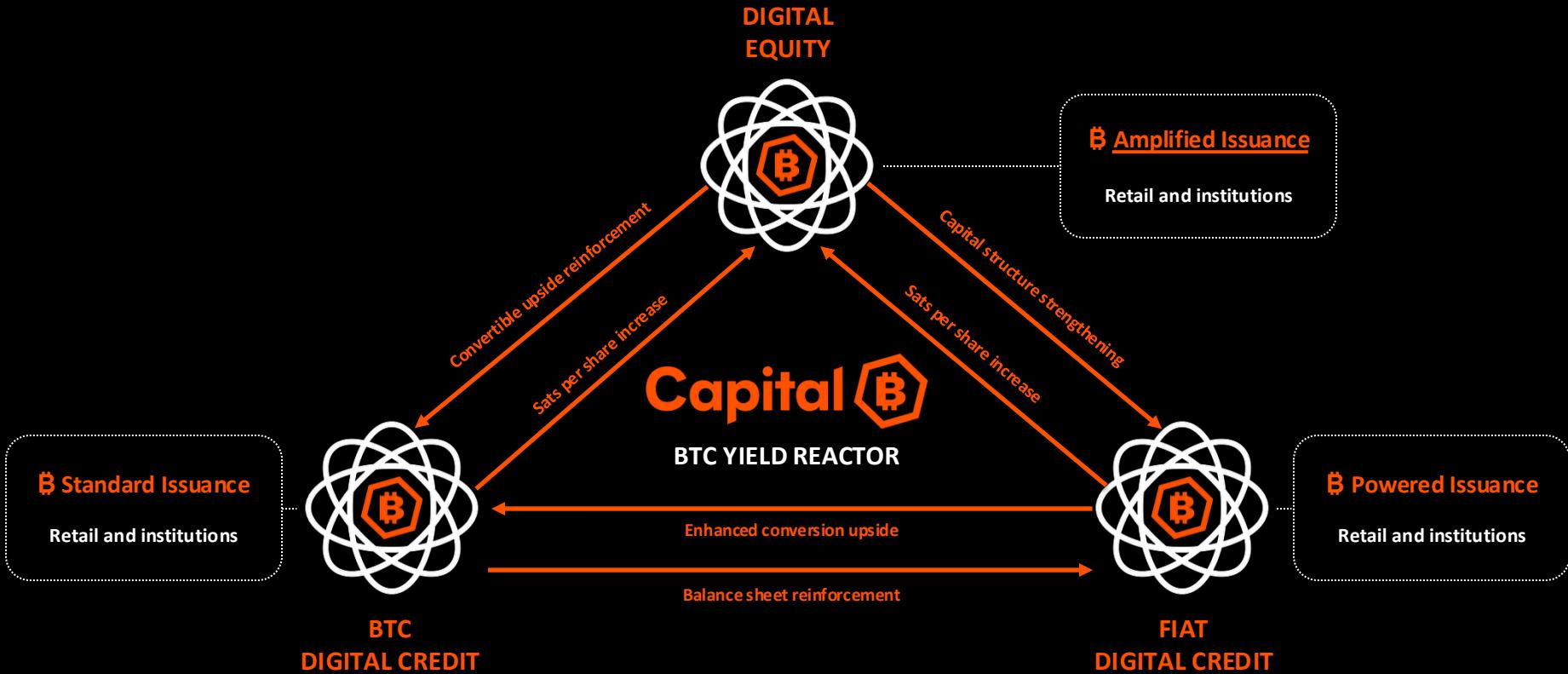
> Digital credit provides yield outperformance with minimized credit risk

CAPITAL B TARGETS CRITICAL SIZE TO CONSOLIDATE ITS LEADERSHIP

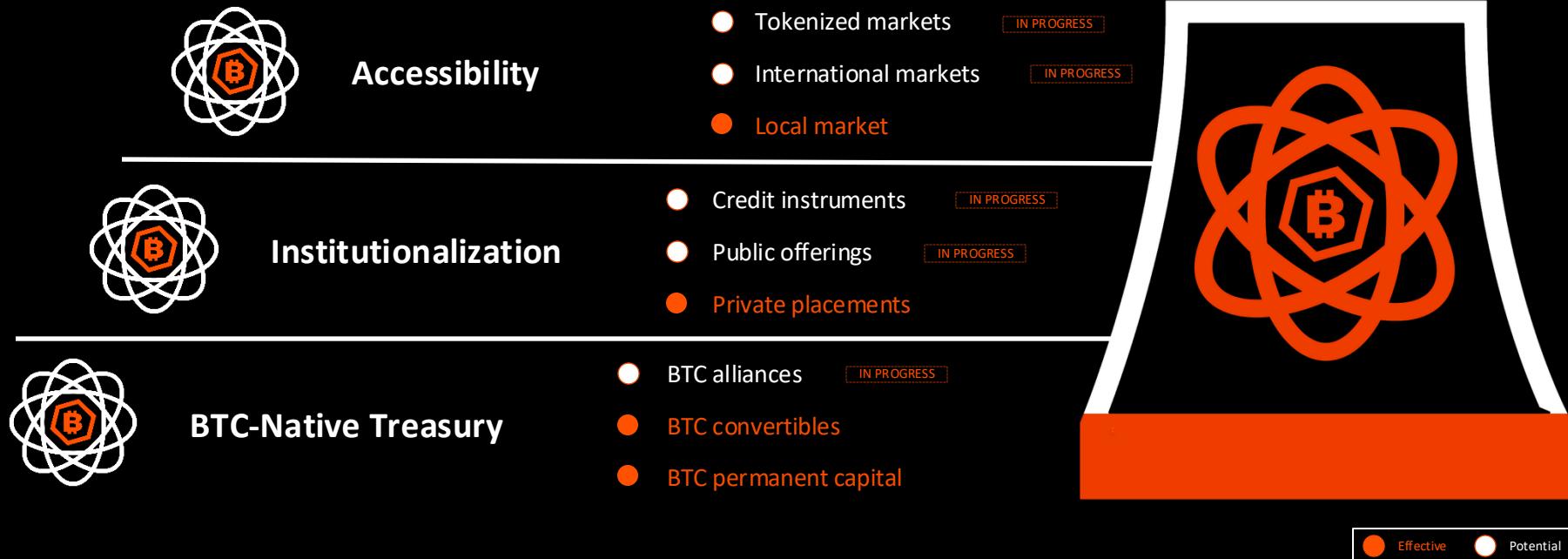


> Capital B positions to lead the European digital credit market at scale

CAPITAL B IS SCALING IS ITS BTC YIELD MAXIMIZATION REACTOR

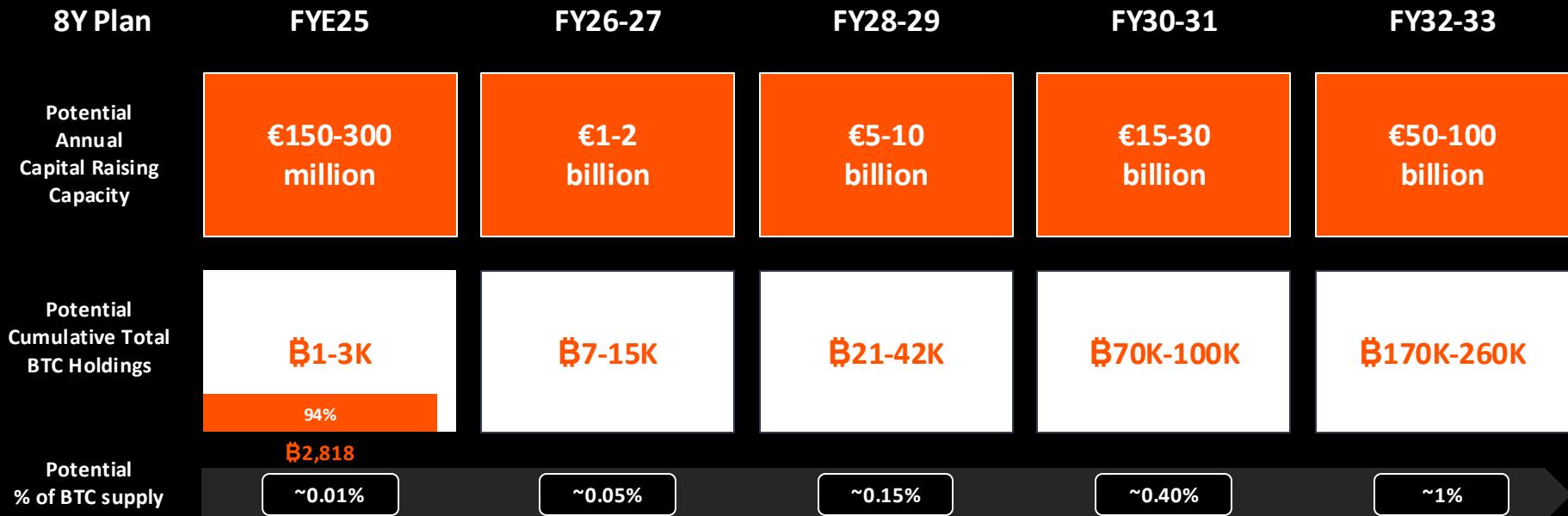


CAPITAL B IS FOCUSED ON EXECUTING ITS FY26 STRATEGIC PLAN



> Capital B is building a scalable global BTC Yield generation engine

CAPITAL B AMBITIONS TO ACQUIRE ~1% TOTAL BTC SUPPLY OVER 8Y



If BTC reaches €1-2 million per bitcoin by 2033-35, Capital B's potential Total BTC Net Asset Value for ฿210K could represent €210-420 billion

> Capital B could become Europe's largest publicly traded corporation

Capital

