

## Capital B announces the tokenization of existing ALCPB shares on Liquid via the Bitcoin-native solution of the STOKR platform

- Finalization of the tokenization process of existing ALCPB shares via Capital B Notes (CALCPB) on Liquid, world's leading Bitcoin-native sidechain, initiated by ORO (II) - EQFOUR, a distinct compartment of ORO (II), a Luxembourg umbrella securitization fund, as represented by its management company Sicos Securities
- Each CALCPB is fully backed by 100 existing ordinary shares of Capital B
- CALCPB is tradable 24/7 by eligible investors on Sideswap secondary market
- CALCPB is tradable in BTC on a peer-to-peer basis by eligible investors
- This initiative enhances the 24/7 global accessibility of ALCPB shares and consolidates Capital B's European leadership at the heart of Bitcoin capital markets

Puteaux, April 02, 2026: Capital B (The Blockchain Group, ISIN: FR0011053636, ticker: ALCPB) (the "Company"), listed on Euronext Growth Paris, Europe's first Bitcoin Treasury Company, holding subsidiaries specialized in Data Intelligence, AI, decentralized technology consulting and development, and corporate treasury, announces it has been informed of the tokenization of existing ALCPB shares via Capital B Notes (CALCPB) on Liquid, world's leading Bitcoin-native sidechain, issued by ORO (II) - EQFOUR, a distinct compartment of ORO (II), a Luxembourg umbrella securitization fund, as represented by its management company Sicos Securities, via the STOKR platform. Each CALCPB is fully backed by 100 existing ordinary shares of Capital B. The CALCPB security is tradable 24/7 and peer-to-peer in BTC by eligible investors on the Sideswap secondary market. A detailed presentation of the Company's Bitcoin Treasury Company strategy, focused on increasing the number of bitcoin per fully diluted share over time, is available on the Company's website: <https://cptlb.com/about/who-we-are/>

### About STOKR:

*"STOKR is at the forefront of transforming capital markets for the digital era. As a leading digital investment platform, STOKR helps asset managers, fund managers, and issuers to tokenize and manage a diverse range of financial assets.*

*In 2025, STOKR surpassed \$1 billion in total tokenized asset volume, reinforcing its leadership in the real-world asset (RWA) space and its pivotal role in reinforcing Bitcoin's role as the foundation for modern financial infrastructure.*

*With over six years of experience in the tokenization space, and as a Virtual Assets Service Provider (VASP) registered with the CSSF in Luxembourg, STOKR is committed to the highest standards of regulatory compliance, ensuring a reliable and trustworthy platform for all stakeholders."*

### **Tokenization of existing ALCPB shares on Liquid via the Bitcoin-native solution of the STOKR platform**

On July 22, 2025, the Company announced a capital increase at €3.47 per share, for an amount of €8.7 million, fully subscribed by Peak Hodl Ltd, in view of a potential tokenization of the Company shares via the Bitcoin-native solution of the STOKR platform.

The Company hereby announces it has been informed of the completion of the process and the tokenization of ALCPB shares on Liquid, world's leading Bitcoin-native sidechain, through the issuance of "Capital B Notes" (CALCPB) issued by ORO (II) - EQFOUR, a distinct compartment of ORO (II), a Luxembourg umbrella securitization fund, via the STOKR platform.

Capital B Notes (CALCPB) are unsecured Notes issued by ORO (II) - EQFOUR, a distinct compartment of ORO (II), an umbrella securitisation fund (*fonds de titrisation*), as represented by its management company Sicos Securities, within the meaning of Luxembourg securitisation law.

These tokenized shares are available in the form of Capital B Notes (CALCPB). Each CALCPB is fully backed by 100 existing ordinary shares of Capital B.

### **Issuance of tokenized CALCPB**

Subscriptions for new tokenized CALCPB securities may be made in kind, in fiat currency, or in BTC for eligible investors having previously obtained a verified account with STOKR (in compliance with KYC/AML requirements), with a minimum subscription amount of \$150,000.

The "eligible investors" are professional investors/clients as defined under Annex II of Directive 2014/65/EU (MiFID II) domiciled in the EU (excluding Luxembourg and Germany), or other qualified investors domiciled outside of the EU, in each case excluding US persons, who have completed the whitelisting process on STOKR in accordance with applicable KYC/AML requirements. Restricted jurisdictions are as published on STOKR.

### **Trading of tokenized CALCPB on the secondary market**

CALCPB is tradable on the Sideswap secondary market, for a minimum amount of 0.0001 CALCPB and for eligible investors who have previously obtained a verified account with STOKR (in compliance with KYC/AML requirements).

### **Redemption of tokenized CALCPB**

Eligible investors have the option to request redemption of held CALCPB in BTC, stablecoins, or EUR on STOKR, subject to a minimum redemption amount of \$150,000.

### **Continuation of the Company's Bitcoin Treasury Company strategy**

This initiative of ORO (II) - EQFOUR, as represented by its management company Sicos Securities, is fully aligned with Capital B's Bitcoin Treasury Company strategy:

- Enhancing the 24/7 global accessibility of ALCPB shares
- Enabling trading of tokenized CALCPB in BTC on a peer-to-peer basis
- Consolidating Capital B's European leadership at the heart of Bitcoin capital markets

The Company is thus pursuing its Bitcoin Treasury Company strategy, focused on increasing the number of bitcoin per share on a fully diluted basis over time.

## Risk factors

The Company reminds that the risk factors related to the Company and to its business are detailed in its 2025 half year financial report, available for free on the Company's website (<https://www.cptlb.com>). The realization of all or part of these risks could negatively impact the Company's operations, financial position, results, development, or outlook.

The Company has been informed that the tokenization process referred to in this press release has been entirely carried out by Sicos Securities, acting in its own name but for the account of ORO (II) and its compartment ORO (II) - EQFOUR, via the STOKR platform, in compliance with the applicable regulations. The Company shall not be held liable in this respect, nor, more generally, for any investment decisions made by eligible investors.

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### About Capital B (ALCPB)

Capital B is a Bitcoin Treasury Company listed on Euronext Growth Paris, specialized in Data Intelligence, AI, and Decentralized Tech consulting and development, and corporate treasury.

EURONEXT Growth Paris  
Ticker: ALCPB  
ISIN: FR0011053636  
Reuters: ALCPB.PA  
Bloomberg: ALCPB.FP

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