



# General meeting of June 17, 2026

## Ladies and Gentlemen, dear Shareholders,

In line with the deployment of its Bitcoin Treasury Company strategy, Capital B (The Blockchain Group, ISIN: FR0011053636, ticker: ALCPB | US: CPTLF) is submitting to the Company's Annual General Meeting a new delegation of authority to the Board of Directors allowing the establishment of a maximum capacity of 5 billion euros in nominal amount of capital increases (e.g., for reference and based on the current nominal value of the Company's shares of €0.04, a maximum of 125 billion shares), and 100 billion euros in nominal amount for the issuance of credit instruments, to accelerate its Bitcoin accumulation strategy, focused on increasing the number of bitcoin per fully diluted share over time.

All shareholders are invited to vote at the Ordinary and Extraordinary General Meeting of June 17, 2026 to approve the 2025 financial statements and to support the acceleration of the Company's Bitcoin Treasury Company strategy.

To facilitate voting, we have set up an online voting procedure.

You can vote or grant your proxy to the Chairman:

- by online vote (Votaccess) **before June 16, 2026 at 3:00 PM** (Paris time), directly on the website of your financial intermediary using your usual login details, by accessing the voting page via the link next to the name of the security in your account statement, or via a "General Meetings" menu (or, depending on the intermediary, "Corporate Actions (OST)" or "Actions to be taken"). You will then be redirected to the Votaccess screen, where you can choose between the options "Grant proxy to the Chairman" or "Vote on the resolutions";
- Registered shareholders may vote online by accessing their Sharinbox account via the website <https://sharinbox.societegenerale.com/>;
- if your financial intermediary does not offer online voting, you can vote by post form by sending, by email, the voting form (available on the website) together with a shareholding certificate. The deadline for postal votes is **June 12, 2026 at 11:59 PM** (Paris time).

To facilitate the process, you will find on the website all the information needed to vote, as well as the draft resolutions and the documents made available to you.

Ladies and Gentlemen, dear Shareholders, your vote is important and we are counting on your participation.

Sincerely,

Jean-Philippe CASADEPAX-SOULET  
Chief Executive Officer, Capital B

For any further information,  
go to <https://cptlb.com/investors/news-financial-information/>  
or contact the shareholders helpdesk  
by email at: [agm-cptlb@actus.fr](mailto:agm-cptlb@actus.fr)  
or by telephone on **01 89 70 21 21**