This document is a translation of the original French version. The French version shall prevail and remain the only authoritative version in the event of any discrepancy between the two texts.

CAPITAL B (formerly THE BLOCKCHAIN GROUP)

Public limited company with a Board of Directors, with a share capital of €24,052,050.56

Registered office: Tour W – 102, Terrasses Boieldieu – 92800 Puteaux

504 914 094 R.C.S. Nanterre

Notice to holders of convertible bonds issued by Capital B Luxembourg SA and of share subscription warrants issued by Capital B

Suspension of the conversion right on convertible bonds and of the exercise right on share subscription warrants during the reverse stock split operations

Adjustment of the conversion and exercise terms following the reverse stock split operations

In accordance with Articles L. 225-149-1 and R. 225-133 of the French Commercial Code, as well as the provisions of the terms and conditions of the convertible bonds into shares of the company issued by Capital B Luxembourg SA and of the Company's share subscription warrants, namely:

- OCA A-03 Convertible Bonds
- OC A-03 warrants issued upon conversion of OCA A-03 Convertible Bonds
- OCA A-04 Convertible Bonds
- OC A-04 warrants issued upon conversion of OCA A-04 Convertible Bonds
- OCA A-05 Convertible Bonds
- OC A-05 warrants issued upon conversion of OCA A-05 Convertible Bonds
- OCA B-01 Convertible Bonds
- OCA B-02 Convertible Bonds
- OCA B-03 Convertible Bonds
- OCA B-04 Convertible Bonds
- OC B-04 warrants issued upon conversion of OCA B-04 Convertible Bonds
- 2026-01 warrants
- 2026-02 warrants
- 2026-03 warrants
- 2026-04 warrants
- 2026-05 warrants

(collectively, the "**Securities giving access to the capital**"), The holders of the aforementioned securities giving access to the capital are hereby informed of the decision of the Company's Board of Directors dated July 17, 2026 to suspend the exercise of the rights attached to the securities giving access to the capital.

This suspension shall take effect from August 17, 2026 at 12:01 a.m. (Paris time) until September 10, 2026 at 11:59 p.m. (Paris time).

It is carried out in the context of the reverse stock split operation announced by the Company on July 20, 2026, on the basis of 10 existing shares for one new share.

Upon completion of the reverse stock split, the conversion ratios of the convertible bonds issued by Capital B Luxembourg SA and convertible into shares of the Company, the exercise ratios of the Company's share warrants, and the attribution rights of free shares for which the acquisition period is ongoing, will be adjusted to reflect the reverse stock split, in accordance with the terms and conditions applicable to each instrument, as follows:

- For the convertible bonds issued by Capital B Luxembourg SA and convertible into shares of the Company, the conversion price will be multiplied by 10.
- For the Company's share subscription warrants, the exercise ratio will be divided by 10, meaning that each share subscription warrant will entitle its holder to subscribe for 1/10th of a share.
- For the attribution rights of free shares for which the acquisition period is ongoing, the number of shares that may ultimately be acquired by each beneficiary will be divided by 10.

The table below sets out these adjustments for each series of the convertible bonds issued by Capital B Luxembourg SA and convertible into shares of the Company, and the Company's share subscription warrants:

<table>
<tr><th>Previous Terms</th><th>New Terms</th></tr>
<tr><td colspan="2">OCA A-03 Convertible Bonds</td></tr>
<tr><td>The conversion of each bond entitles the holder to:
• a number of shares equal to its nominal value divided by the conversion price of €3.12
• one OC A-03 warrant</td><td>The conversion of each bond entitles the holder to:
• a number of shares equal to its nominal value divided by the conversion price of €31.20
• one OC A-03 warrant</td></tr>
<tr><td colspan="2">OC A-03 warrants issued upon conversion of OCA A-03</td></tr>
<tr><td>Each warrant entitles the holder to subscribe for one share at an exercise price per warrant equal to the higher of:
• €3.12, or
• 1.1 times the mNAV</td><td>Each warrant entitles the holder to subscribe for 1/10th of a share at an exercise price per warrant equal to the higher of:
• €3.12, or
• 0.11 times the mNAV
Corresponding to a subscription price per share equal to the higher of €31.20 or 1.1 times the mNAV</td></tr>
<tr><td colspan="2">OCA A-04 Convertible Bonds</td></tr>
<tr><td>The conversion of each bond entitles the holder to:
• a number of shares equal to its nominal value divided by the conversion price of €2.59
• one OC A-04 warrant</td><td>The conversion of each bond entitles the holder to:
• a number of shares equal to its nominal value divided by the conversion price of €25.90
• one OC A-04 warrant</td></tr>
<tr><td colspan="2">OC A-04 warrants issued upon conversion of OCA A-04</td></tr>
<tr><td>Each warrant entitles the holder to subscribe for one share at an exercise price per warrant equal to the higher of:
• €2.59, or
• 1.1 times the mNAV</td><td>Each warrant entitles the holder to subscribe for 1/10th of a share at an exercise price per warrant equal to the higher of:
• €2.59, or
• 0.11 times the mNAV
Corresponding to a subscription price per share equal to the higher of €25.90 or 1.1 times the mNAV</td></tr>
</table>

<table>
<tr><td colspan="2">OCA A-05 Convertible Bonds</td></tr>
<tr><td>The conversion of each bond entitles the holder to:
• a number of shares equal to its nominal value divided by the conversion price of €1.83
• one OC A-05 warrant</td><td>The conversion of each bond entitles the holder to:
• a number of shares equal to its nominal value divided by the conversion price of €18.30
• one OC A-05 warrant</td></tr>
<tr><td colspan="2">OC A-05 warrants issued upon conversion of OCA A-05</td></tr>
<tr><td>Each warrant entitles the holder to subscribe for one share at an exercise price per warrant equal to the higher of:
• €1.83, or
• 1.1 times the mNAV</td><td>Each warrant entitles the holder to subscribe for 1/10th of a share at an exercise price per warrant equal to the higher of:
• €1.83, or
• 0.11 times the mNAV
Corresponding to a subscription price per share equal to the higher of €18.30 or 1.1 times the mNAV</td></tr>
<tr><td colspan="2">OCA B-01 Convertible Bonds</td></tr>
<tr><td>The conversion of each bond entitles the holder to a number of shares equal to its nominal value divided by €0.544</td><td>The conversion of each bond entitles the holder to a number of shares equal to its nominal value divided by €5.44</td></tr>
<tr><td colspan="2">OCA B-02 Convertible Bonds</td></tr>
<tr><td>The conversion of each bond entitles the holder to a number of shares equal to its nominal value divided by €0.7072</td><td>The conversion of each bond entitles the holder to a number of shares equal to its nominal value divided by €7.072</td></tr>
<tr><td colspan="2">OCA B-03 Convertible Bonds</td></tr>
<tr><td>The conversion of each bond entitles the holder to a number of shares equal to its nominal value divided by €3.809</td><td>The conversion of each bond entitles the holder to a number of shares equal to its nominal value divided by €38.09</td></tr>
<tr><td colspan="2">OCA B-04 Convertible Bonds</td></tr>
<tr><td>The conversion of each bond entitles the holder to:
• a number of shares equal to its nominal value divided by the conversion price of €2.59
• one OC B-04 warrant</td><td>The conversion of each bond entitles the holder to:
• a number of shares equal to its nominal value divided by the conversion price of €25.90
• one OC B-04 warrant</td></tr>
<tr><td colspan="2">OC B-04 warrants issued upon conversion of OCA B-04</td></tr>
<tr><td>Each warrant entitles the holder to subscribe for one share at an exercise price per warrant equal to the higher of:
• €2.59, or
• 1.1 times the mNAV</td><td>Each warrant entitles the holder to subscribe for 1/10th of a share at an exercise price per warrant equal to the higher of:
• €2.59, or
• 0.11 times the mNAV
Corresponding to a subscription price per share equal to the higher of €25.90 or 1.1 times the mNAV</td></tr>
<tr><td colspan="2">2026-01 warrants</td></tr>
<tr><td>Each warrant entitles the holder to subscribe for one share at an exercise price per warrant equal to the higher of:
• €1.01, or
• 1.1 times the mNAV</td><td>Each warrant entitles the holder to subscribe for 1/10th of a share at an exercise price per warrant equal to the higher of:
• €1.01, or
• 0.11 times the mNAV
Corresponding to a subscription price per share equal to the higher of €10.10 or 1.1 times the mNAV</td></tr>
<tr><td colspan="2">2026-02 warrants</td></tr>
<tr><td>Each warrant entitles the holder to subscribe for one share at an exercise price per warrant equal to the higher of:
• €0.84, or
• 1.1 times the mNAV</td><td>Each warrant entitles the holder to subscribe for 1/10th of a share at an exercise price per warrant equal to the higher of:
• €0.84, or
• 0.11 times the mNAV
Corresponding to a subscription price per share equal to the higher of €8.40 or 1.1 times the mNAV</td></tr>
</table>

2026-03 warrants	
Each warrant entitles the holder to subscribe for **one** share at an exercise price per warrant of €**0.86**	Each warrant entitles the holder to subscribe for **1/10th** of a share at an exercise price per warrant of €0.86 Corresponding to a subscription price per share equal to €**8.60**
2026-04 warrants	
Each warrant entitles the holder to subscribe for **one** share at an exercise price per warrant of €**1.12**	Each warrant entitles the holder to subscribe for **1/10th** of a share at an exercise price per warrant of €1.12 Corresponding to a subscription price per share of €**11.20**
2026-05 warrants	
Each warrant entitles the holder to subscribe for **one** share at an exercise price per warrant of €**1.46**	Each warrant entitles the holder to subscribe for **1/10th** of a share at an exercise price per warrant of €1.46 Corresponding to a subscription price per share of €**14.60**

These new conversion and exercise terms will be confirmed to the holders following the end of the suspension period, in accordance with the applicable legal, regulatory and contractual provisions.

It is reminded that holders of convertible bonds and share subscription warrants may, where the conversion or exercise results in a fractional number of shares, pay a cash adjustment in order to receive the next whole number of shares.

Jean François DESCAVES

Chairman of the Board of Directors