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CAPITAL B

Public limited company with a Board of Directors, with a share capital of €30,600,483.20

Registered office: Tour W – 102, Terrasses Boieldieu – 92800 Puteaux

504 914 094 R.C.S. Nanterre

(the “**Company**”)

Notice to holders of convertible bonds issued by Capital B Luxembourg SA and of share subscription warrants issued by Capital B

Confirmation of the adjustment of the conversion and exercise terms following the reverse stock split operation

Notice to the holders of the following convertible bonds into shares of the Company issued by Capital B Luxembourg SA and of the following Company’s share subscription warrants, namely:

- OCA A-03 Convertible Bonds
- OC A-03 warrants issued upon conversion of OCA A-03 Convertible Bonds
- OCA A-04 Convertible Bonds
- OC A-04 warrants issued upon conversion of OCA A-04 Convertible Bonds
- OCA A-05 Convertible Bonds
- OC A-05 warrants issued upon conversion of OCA A-05 Convertible Bonds
- OCA B-02 Convertible Bonds
- OCA B-03 Convertible Bonds
- OCA B-04 Convertible Bonds
- OC B-04 warrants issued upon conversion of OCA B-04 Convertible Bonds
- 2026-01 warrants
- 2026-02 warrants
- 2026-03 warrants
- 2026-04 warrants
- 2026-05 warrants

(collectively, the “**Securities giving access to the capital**”), the rights attached to which had been suspended until September 10, 2026 at 11:59 p.m. (Paris time).

Following the reverse stock split operation announced by the Company on July 20, 2026, on the basis of 10 existing shares for one new share, which entered into force on September 8, 2026, the rights of the holders of Securities giving access to the capital who have not exercised their rights are preserved in accordance with the applicable legal and regulatory provisions and with the corresponding terms and conditions, namely:

- For the convertible bonds into shares of the Company issued by Capital B Luxembourg SA, the conversion price will be multiplied by 10.
- For the share subscription warrants, the exercise ratio will be divided by 10, meaning that each share subscription warrant will entitle its holder to subscribe for 1/10th of a share.
- For the free shares for which the acquisition period is ongoing, the number of shares that may ultimately be acquired by each beneficiary will be divided by 10.

The details of these adjustments are set out in the table included in the suspension notice published in the Bulletin des Annonces Légales Obligatoires on July 22, 2026 (No. 2603177).

Jean François DESCAVES

Chairman of the Board of Directors