

Capital B confirms the acquisition of 376 BTC for €25.3 million, the holding of a total of 3,521 BTC, and a BTC Yield of 2.17% YTD

- Final completion of capital increases at €0.51 per share, for an amount of €1.44 million, under the “ATM” type capital increase contract with TOBAM
- Final completion of capital raises, for a total amount of €28.7 million, through a private placement of shares, without pre-emptive subscription rights, with four share subscription warrants attached to each share (ABSA), at €0.58 per ABSA, subscribed by global institutional investors, including strategic investors Adam Back and TOBAM
- Acquisition of 376 BTC for an amount of €25.3 million
- BTC Yield of 2.17% YTD and 0.31% QTD
- BTC Gain of 61.3 BTC YTD and 9.9 BTC QTD
- BTC € Gain of €4.2 million YTD and €0.7 million QTD
- Total group holdings of 3,521 BTC with an acquisition value of €309.4 million at €87,878 per bitcoin, corresponding to the average unitary acquisition cost of the BTC held as part of the Bitcoin Treasury Company strategy

Puteaux, September 7, 2026: Capital B SA (ISIN: FR0011053636, ticker: ALCPB | US: CPTLF) (the “Company”), listed on Euronext Growth Paris, Europe’s first Bitcoin Treasury Company, holding subsidiaries specialized in Data Intelligence, AI, and decentralized technology consulting and development, and corporate treasury, announces the final completion of capital increases at €0.51 per share, for an amount of €1.44 million, under the “ATM” type capital increase contract with TOBAM, and the final completion of capital raises, for a total amount of €28.7 million, through a private placement of shares, without pre-emptive subscription rights, with four share subscription warrants attached to each share (ABSA), at €0.58 per ABSA, subscribed by global institutional investors, including strategic investors Adam Back and TOBAM. The Company has thus acquired 376 BTC for an amount of €25.3 million. The Group has achieved since the beginning of the year a ‘BTC Yield’ of 2.17%, a ‘BTC Gain’ of 61.3 BTC, and a ‘BTC € Gain’ of €4.2 million. As of today, Capital B and its subsidiary Capital B Luxembourg SA hold a total of 3,521 BTC as part of the Bitcoin Treasury Company strategy, with an acquisition value of €309.4 million, based on an average price of €87,878 per bitcoin. A detailed presentation of the Company’s Bitcoin Treasury Company strategy, focused on increasing the number of bitcoin per fully diluted share over time, is available on the Company’s website: <https://cptlb.com/about/who-we-are/>

Final completion of capital increases as part of the “ATM-type” capital increase program with TOBAM

Making use of the delegation of authority granted to him by the Board of Directors, itself acting under the 16th resolution approved by the General Meeting of Shareholders on June 17, 2026, the Company's Chief Executive Officer decided to carry out capital increases for a total amount of €1,440,570.80 (including share premium), through the issuance of 2,799,200 new ordinary shares at an average rounded subscription price of €0.51 per share.

The Company combined in this press release the subscription requests from TOBAM between August 10 and August 21, 2026, and the subscription price has been determined in accordance with the terms of the ATM Agreement renewed on January 26, 2026, namely:

- The subscription price for each request is equal to the highest of (i) the closing price of the trading day preceding the request, (ii) the euro equivalent of a “mNAV”, defined and adjustable by the Company, of the trading day preceding the request, and (iii) the floor price provided for in the resolution of the relevant Extraordinary General Meeting (EGM) (e.g., to date, a floor price set by the Company's extraordinary general meeting of June 17, 2026 corresponding to one of the following values:

- either the closing price of the Company's share on the market on which it is listed on the last trading day preceding the setting of the issue price, possibly reduced by a maximum discount of 20% ;
- either the volume-weighted average price (in the central order book and excluding off-market block trades) (the "VWAP") of the Company's share price on the market(s) on which it is listed over a period ranging from the last trading day preceding the setting of the issue price to the twenty last trading days preceding the setting of the issue price (it being specified that, if the chosen period covers several trading days, the "VWAP" may be the VWAP over that period or the average of the VWAPs for each trading day over that period), possibly reduced by a maximum discount of 20% (and adjusted where applicable to take into account differences in dividend entitlement date); or
- the euro equivalent of the "mNAV 1" on a date chosen between the last trading day preceding the setting of the issue price and one of the twenty preceding trading days, the mNAV 1 being the value in euros, per share, of the bitcoins held by the Company as indicated by the Company in its indicators, at the date of determination of the mNAV 1, it being understood that (i) the price in euros of one bitcoin shall be chosen from among the bitcoin prices reported on the day chosen for the determination of the mNAV 1 on a major market platform such as, by way of example, one of the following platforms: Coinbase, Bitstamp, Boursorama or Bloomberg, and (ii) the number of shares used may be either the number of shares actually issued at the date of determination of the mNAV 1, or, at that same date, the number of shares on a diluted basis, according to the calculation method indicated by the Company in its indicators.

- The number of shares requested cannot exceed 21% of the trading volume of the trading day preceding the request.

The shares issued will be admitted to trading on Euronext Growth in Paris (offer compartment).

The transaction does not require the preparation of a prospectus subject to approval by the AMF.

The average rounded subscription price of €0.51 represents a discount of 0.4% compared to the

closing price on the trading day preceding this press release.

In accordance with the Program, the Chief Executive Officer has waived shareholders' preferential subscription rights in favor of the investors to whom the offer is addressed, in the proportions set out below:

Investor	Number of shares	Rounded average price / share (€)	Amount (€)
TOBAM Bitcoin Enhanced Fund	988,470	€0.51	€508,690.68
TOBAM Bitcoin Alpha Fund	1,495,320	€0.51	€769,527.08
TOBAM Bitcoin Treasury Opportunities Fund	315,410	€0.51	€162,353.04
TOBAM BTC Linked and Blockchain Equity Fund	-	-	-
MDP - TOBAM Global Blockchain Equity Fund	-	-	-
TOTAL	2,799,200	€0.51	€1,440,570.80

Final completion of issuances of shares with four share subscription warrants (ABSA) for a total amount of €28.7 million

On August 28, 2026, the Company announced the issuance of 36,219,070 shares with four share subscription warrants attached to each share (ABSA) for a total amount of €21,007,060.60, at €0.58 per ABSA, subscribed by global institutional investors, including strategic investors Adam Back and TOBAM.

On September 2, 2026, the Company announced the issuance of 13,181,030 shares with four share subscription warrants attached to each share (ABSA) for a total amount of €7,644,997.40, at €0.58 per ABSA, subscribed by Adam Back.

The Company hereby confirms the final completion of the raises, under the following terms and conditions:

Issuer	Capital B
Issuance type	Issuance of shares with four share subscription warrants (two Warrants 2026-06, one Warrant 2026-07 and one Warrant 2026-08) attached to each share (ABSA).
ABSA subscription price	€0.58, of which €0.08 of nominal value and €0.50 of issuance premium.
Warrants to share ratio	1 Warrant gives the right to subscribe to 1 ordinary share of the Company. After the completion of the reverse stock split at a ratio of 10 existing shares for 1 new share announced on July 20, 2026, the exercise ratio of each warrant will be adjusted, to each warrant entitling the holder to 1/10th of a share of the Company.
Warrants maturity	5 years.
Warrants exercise price	- Warrant 2026-06: €0.75, i.e., 130% of the share subscription price - Warrant 2026-07: €0.98, i.e., 130% of the Warrant 2026-06 exercise price - Warrant 2026-08: €1.27, i.e., 130% of the Warrant 2026-07 exercise price After the completion of the reverse stock split at a ratio of 10 existing shares for 1 new share that will take place on September 8, 2026, the exercise price for one share shall be equal to €7.50 for the Warrants 2026-06, €9.80 for the Warrants 2026-07 and €12.70 for the Warrants 2026-08.
Accelerated exercise	Possibility, at the Company's discretion, to trigger an accelerated warrant exercise period, at the above-mentioned exercise price, provided that the VWAP of Capital B's shares exceeds 130% of the exercise price of the relevant warrant tranche over 20 consecutive trading days (the "Price Condition"). The Company has 20 trading days following the last day on which the Price Condition is met to elect to accelerate the relevant tranche of warrants and notify holders of the opening of such accelerated exercise period. This accelerated exercise period, also with a duration of 20 trading days, will commence on the trading day immediately following the publication of a press release by the Company. This press release will

	detail the precise timetable of the accelerated exercise period for the relevant tranche of warrants. The Company specifies that the accelerated exercise period will not be interrupted if the Price Condition ceases to be met during such period. In the event that the Company decides not to trigger an accelerated warrant exercise period when it has the option to do so, it retains the right to trigger such a period upon any subsequent occurrence of the Price Condition. At the end of the accelerated exercise period, the relevant warrants that have not been exercised shall no longer be exercisable and shall become null and void.
--	--

In the event that all issued warrants 2026-06, 2026-07 and 2026-08 were to be exercised, this would result in an additional total capital increase of €185.3 million, as detailed below:

Warrant name	Number of warrants	Exercise price per warrant	Total amount if all issued warrants are exercised
Warrant 2026-06	98,800,200	€0.75	€74,100,150
Warrant 2026-07	49,400,100	€0.98	€48,412,098
Warrant 2026-08	49,400,100	€1.27	€62,738,127
TOTAL	197,600,400		€185,250,375

Maxim Group LLC acted as Sole Placement Agent of the Private Placement announced on August 28, 2026.

Impact of the operations on the distribution of the Company's share capital

The impact of the completion of the operations described above on the distribution of the Company's share capital is as follows:

Shareholders	Ordinary basis		Fully diluted basis (*)	
	Number of shares	% capital	Number of shares	% capital
Executives	21,219,800	5.55%	22,996,050	4.86%
Blockstream Capital Partners	71,805,804	18.77%	149,972,415	31.70%
Adam Back	67,485,900	17.64%	69,433,784	14.68%
TOBAM	12,092,254	3.16%	19,497,743	4.12%
UTXO Management	4,244,478	1.11%	4,244,478	0.90%
Public & Institutional	205,657,804	53.77%	206,932,651	43.74%
TOTAL	382,506,040	100%	473,077,121	100%

(*) Calculations performed based on the number of shares comprising the Company's share capital as of the press release date, adding the shares resulting from (i) the conversion of all the Company's convertible bonds (OCAs), and (ii) the free shares granted by the Company to certain employees and corporate officers, but not yet definitively acquired by their beneficiaries, the number of which amounts to 1,840,760 as of the date of this press release. It is noted that the Company is authorized to issue additional free shares within the limit provided by the resolutions of the general meeting of June 17, 2026. However, this diluted basis does not include (i) the shares that may correspond to the amounts not yet issued to date under the authorized €300M capital increases for the benefit of TOBAM, (ii) the future potential exercise of outstanding BSA 2026-01, BSA 2026-02, BSA 2026-03, BSA 2026-04, BSA 2026-05, BSA 2026-06, BSA 2026-07, and BSA 2026-08, and (iii) the exercise of the BSA OC A-03, A-04, B-04 and A-05.

Expansion of the Company's bitcoin holdings

Capital B announces the final completion of the acquisition of an additional 376 BTC using the proceeds from the final completion of the operations described above, as part of the continuation of its Bitcoin Treasury Company strategy.

Swissquote Bank Europe SA, a virtual asset service provider (VASP) registered with the Luxembourg regulator (CSSF), executed the acquisition of the BTC using the proceeds from the capital increase operation and was entrusted with their secure custody via the technological solution of Swiss company Taurus.

Detail of the Group's BTC acquisitions:

Reported Date	BTC Acquisition	BTC Acquisition € Cost Basis	Total BTC Holdings	Total BTC € Cost Basis ¹	Total BTC € Cost	Total BTC € Net Asset Value ²
September 7, 2026	376	€67,182	3,521	€87,878	€309,418,524	€240,801,190
August 17, 2026	5	€55,882	3,145	€90,352	€284,158,174	€170,905,590
August 3, 2026	1	€56,061	3,140	€90,407	€283,878,764	€170,976,140
June 1, 2026	4	€64,989	3,139	€90,418	€283,822,703	€198,020,676
May 18, 2026	192	€67,866	3,135	€90,451	€283,562,745	€213,493,500
April 27, 2026	6	€66,951	2,943	€91,924	€270,532,431	€195,809,562
April 20, 2026	12	€62,570	2,937	€91,975	€270,130,725	€193,844,937
April 13, 2026	37	€60,892	2,925	€92,096	€269,379,886	€181,493,325
March 23, 2026	44	€61,763	2,888	€92,495	€267,126,900	€174,449,640
March 16, 2026	8	€60,934	2,844	€92,971	€264,409,342	€178,543,476
March 9, 2026	2	€61,660	2,836	€93,061	€263,921,868	€167,411,916
February 16, 2026	6	€55,270	2,834	€93,083	€263,798,549	€165,086,168
February 9, 2026	5	€64,124	2,828	€93,164	€263,466,929	€168,062,384
November 25, 2025	5	€88,968	2,823	€93,215	€263,146,305	€213,667,224
October 20, 2025	6	€96,231	2,818	€93,223	€262,701,464	€271,178,254
September 29, 2025	12	€95,935	2,812	€93,216	€262,124,079	€269,770,581
September 22, 2025	551	€99,272	2,800	€93,205	€260,972,853	€277,962,677
September 15, 2025	48	€98,575	2,249	€91,718	€206,273,769	€221,695,332
August 11, 2025	126	€98,746	2,201	€91,568	€201,542,166	€217,339,641
August 5, 2025	62	€99,889	2,075	€91,133	€189,100,187	€207,269,347
July 28, 2025	58	€102,211	2,013	€90,863	€182,907,079	€205,751,541
July 21, 2025	22	€101,112	1,955	€90,526	€176,978,818	€197,674,331
July 14, 2025	29	€95,225	1,933	€90,406	€174,754,350	€184,069,828
July 7, 2025	116	€92,175	1,904	€90,332	€171,992,827	€175,501,059
June 30, 2025	60	€91,879	1,788	€90,213	€161,300,535	€164,280,027
June 23, 2025	75	€91,792	1,728	€90,155	€155,787,783	€158,616,662
June 17, 2025	182	€93,264	1,653	€90,081	€148,903,379	€154,165,568
June 2, 2025	624	€96,447	1,471	€89,687	€131,929,311	€141,874,161
May 22, 2025	227	€93,518	847	€84,706	€71,746,119	€79,209,857
March 26, 2025	580	€81,550	620	€81,480	€50,517,503	€50,560,770
December 4, 2024	25	€90,511	40	€80,468	€3,218,718	€3,261,985
November 5, 2024	15	€63,729	15	€63,729	€955,941	€1,223,244

- (1) The Total BTC € Cost Basis corresponds to the average unitary acquisition cost of the BTC held as part of the Bitcoin Treasury Company strategy.
- (2) For all press releases up to and including 20 October 2025, the Total BTC € Net Asset Value was calculated by multiplying the Total BTC Holdings as of the date reported in the above table by the latest BTC Acquisition € Cost Basis on that same date. Given the volatility in the price of BTC, the Company specifies that, starting 25 November 2025, the Total BTC € Net Asset Value is now calculated by multiplying the Total BTC Holdings as of the reported date by the BTC price at closing time on the trading day preceding the press release.

Achievement of a 'BTC Yield' of 2.17% YTD and 0.31% QTD

The Group has achieved a 'BTC Yield' of 2.17% YTD and 0.31% QTD. The details are as follows:

Year To Date (YTD):

Reported Date	Total BTC Holdings	Issued Common Shares	Fully Diluted Shares ¹	BTC (sats) per Fully Diluted Share ²	'BTC Yield' YTD	'BTC Gain' YTD	'BTC € Gain' YTD
September 7, 2026	3,521	382,506,040	477,977,121	736.6	2.17%	61.3	€4,189,627
August 17, 2026	3,145	330,306,740	427,074,421	736.4	2.14%	60.3	€3,277,858
August 3, 2026	3,140	300,972,268	426,427,311	736.4	2.13%	60.1	€3,272,702
June 1, 2026	3,139	300,650,632	427,460,481	734.3	1.85%	52.2	€3,294,196
May 18, 2026	3,135	300,265,812	427,055,661	734.1	1.82%	51.3	€3,491,989
April 27, 2026	2,943	275,910,417	401,727,453	732.6	1.61%	45.4	€3,018,293
April 20, 2026	2,937	274,947,324	401,044,360	732.3	1.57%	44.4	€2,929,950
April 13, 2026	2,925	272,210,021	400,673,659	730.0	1.25%	35.3	€2,191,507
March 23, 2026	2,888	229,727,727	397,686,652	726.2	0.72%	20.4	€1,229,821
March 16, 2026	2,844	229,057,821	393,317,210	723.1	0.29%	8.1	€511,393
March 9, 2026	2,836	228,269,631	392,529,020	722.5	0.21%	5.9	€345,389
February 16, 2026	2,834	228,069,631	392,329,020	722.4	0.19%	5.3	€308,566
February 9, 2026	2,828	227,468,631	391,728,020	721.9	0.13%	3.6	€216,272
November 25, 2025	2,823	226,884,068	391,534,528	721	1,658.5%	663.4	€59,022,899

Note on the BTC holdings at the date of this press release: the Company indicates that it currently holds an additional 61 BTC for its operational needs, and specifies that these BTC are segregated from its Bitcoin reserve held under its Bitcoin Treasury Company strategy and are in this regard not included in the key performance indicators published by the Company.

Quarter To Date (QTD):

Reported Date	Total BTC Holdings	Issued Common Shares	Fully Diluted Shares ¹	BTC (sats) per Fully Diluted Share ²	'BTC Yield' QTD	'BTC Gain' QTD	'BTC € Gain' QTD
September 7, 2026	3,521	382,506,040	477,977,121	736.6	0.31%	9.9	€675,086
August 17, 2026	3,145	330,306,740	427,074,421	736.4	0.28%	8.8	€480,545
August 3, 2026	3,140	300,972,268	426,427,311	736.4	0.27%	8.6	€468,701

(1) The number of shares on a fully diluted basis includes (i) the total number of ordinary shares outstanding, (ii) the shares that would be issued as a result of the conversion of all of the Company's convertible bonds currently issued, (iii) the free shares granted by the Company to certain of its employees and corporate officers, but which have not yet been definitively acquired by their beneficiaries, and the number of which amounts to 1,840,760 as of the date of this press release, (iv) a number of additional potential shares not yet issued or granted, but which may be issued or granted in the future and are included conservatively as part of the Company's Bitcoin Treasury Company strategy. As of the date of this press release, the Company has included an indicative reserve of 4,900,000 additional potential shares in the number of shares on a fully diluted basis, solely for the purposes of the Company's KPIs, in order to anticipate the impact of potential future issuances or grants on those KPIs. It is specified that this number may be subject to change, within the limit provided by the resolutions of the general meeting of June 17, 2026. The Company specifies that the number of shares on a fully diluted basis is adjusted to reflect only the transactions definitively completed to date (i.e., excluding ongoing transactions)

(2) BTC per Fully Diluted Share is calculated by dividing Total BTC Holdings by the Fully Diluted Shares outstanding at the end of each period. The result is then expressed as satoshis (sats) per Fully Diluted Shares outstanding. There are 100,000,000 sats in 1 BTC. Each sat represents 0.00000001 BTC, the smallest unit of bitcoin.

Summary of the outstanding instruments giving access to the Company's share capital

As of the date of this press release, the Company's instruments giving access to the Company's capital are the following:

Outstanding Bitcoin Denominated Convertible Bonds (OCA)

Instrument	Holder	Issuance Date	Maturity date	Coupon	Premium	Price per share	Convertible Bonds	Shares to be issued	Outstanding debt (BTC)*
OCA B-02	Blockstream Capital Partners	06/2025	06/2030	0%	30%	€0.7072	55,279,428	78,166,611	544
OCA A-03	TOBAM	06/2025	06/2030	0%	30%	€3.1200	6,000,000	1,923,076	62
OCA B-03	Moonlight Capital	06/2025	06/2030	0%	30%	€3.8090	4,610,177	1,210,337	48
OCA A-04	TOBAM	07/2025	07/2030	0%	30%	€2.5900	5,000,000	1,930,501	52
OCA B-04	Adam Back	07/2025	07/2030	0%	30%	€2.5900	5,045,020	1,947,884	53
OCA A-05	TOBAM	08/2025	08/2030	0%	30%	€1.8300	6,500,000	3,551,912	62
TOTAL							82,434,625	88,730,321	821

* Number of BTC as announced in the Company's press releases

Outstanding Warrants

Instrument	Issuance Date	Maturity date	Exercise price per share*	Warrants Outstanding	Shares to be Issued	Potential exercise amount
Warrant 2026-01	03/2026	03/2029	€1.01	27,390,910	27,390,910	€27,664,819
Warrant 2026-02	05/2026	05/2029	€0.84	10,000,000	10,000,000	€8,400,000
Warrant 2026-03	05/2026	05/2031	€0.86	46,077,688	46,077,688	€39,626,812
Warrant 2026-04	05/2026	05/2031	€1.12	23,038,844	23,038,844	€25,803,505
Warrant 2026-05	05/2026	05/2031	€1.46	23,038,844	23,038,844	€33,636,712
Warrant 2026-06	09/2026	09/2031	€0.75	98,800,200	98,800,200	€74,100,150
Warrant 2026-07	09/2026	09/2031	€0.98	49,400,100	49,400,100	€48,412,098
Warrant 2026-08	09/2026	09/2031	€1.27	49,400,100	49,400,100	€62,738,127
Total				327,146,686	327,146,686	€320,382,223

*For Warrants 2026-01 and 2026-02, the exercise price is the highest of indicated strike price and the euro equivalent per share of the Company's "mNAV 1.1" on the last trading day preceding the exercise

The Company indicates that the conversion price of its outstanding Convertible Bonds and the exercise ratio of its outstanding Warrants will be adjusted following the completion of its reverse stock split that will take place on September 8, 2026.

Important information about 'BTC Yield', 'BTC Gain', and 'BTC € Gain' KPIs

The Company uses 'BTC Yield', 'BTC Gain' and 'BTC € Gain' as indicators to monitor its Bitcoin Treasury Company strategy. These indicators illustrate the manner in which the Company finances the acquisition of bitcoin in a given period by:

- 'BTC Yield': indicator reflecting the percentage change in the ratio of Total BTC Holdings to Fully Diluted Shares outstanding over a given period;
- 'BTC Gain': indicator that represents the number of BTC held by the Company at the beginning of a period multiplied by the 'BTC Yield' for such period; and
- 'BTC € Gain': indicator representing the euro value of the 'BTC Gain' calculated by multiplying the 'BTC Gain' by the BTC price at closing time on the trading day preceding the press release on the applicable period. The Company has selected the BTC price at closing time on the trading day preceding the press release on the applicable period to determine the market price of bitcoin solely for the purpose of facilitating this illustrative calculation.

These indicators will be communicated periodically by the Company as part of its Bitcoin Treasury Company strategy, notably on a half-yearly and annual basis.

When the Company uses these KPIs, it also takes into account the various limitations of these metrics, including that they do not take into account debt and other liabilities and claims on company assets that would be senior to common equity, and that these indicators assume that all indebtedness will be refinanced or, in the case of the Company's (or its subsidiaries') convertible debt instruments, converted into shares of common stock in accordance with their respective terms.

Additionally, 'BTC Yield' is not, and should not be understood as, an operating performance measure or a financial or liquidity measure. In particular, 'BTC Yield' is not equivalent to "yield" in the traditional financial context. It is not a measure of the return on investment the Company's shareholders may have achieved historically or can achieve in the future by purchasing stock of the Company, or a measure of income generated by the Company's operations or its bitcoin holdings, return on investment on its bitcoin holdings, or any other similar financial measure of the performance of its business or assets. 'BTC Gain' and 'BTC € Gain' are not, and should not be understood as, operating performance measures or financial or liquidity measures. In particular, 'BTC Gain' and 'BTC € Gain' are not equivalent to "gain" in the traditional financial context. They also are not measures of the return on investment the Company's shareholders may have achieved historically or can achieve in the future by purchasing stock of the Company, or measures of income generated by the Company's operations or its bitcoin holdings, return on investment on its bitcoin holdings, or any other similar financial measure of the performance of its business or assets. It should also be understood that 'BTC € Gain' does not represent a fair value gain of the Company's bitcoin holdings, and 'BTC € Gain' may be positive during periods when the Company has incurred fair value losses on its bitcoin holdings.

The trading price of the Company's common stock depends on numerous factors in addition to the quantity of bitcoins the Company holds and number of actual or potential shares of its stock outstanding, and as a result, the market value of the Company's shares may trade at a discount or a premium relative to the market value of the bitcoin the Company holds, and neither 'BTC Yield', 'BTC Gain' nor 'BTC € Gain' are indicative or predictive of the trading price of the Company's securities.

As noted above, these KPIs are narrow in their purpose and are used by the Company to assist it in assessing the use of the equity capital, as it pertains to its bitcoin holdings only.

The Company's ability to achieve positive 'BTC Yield', 'BTC Gain', or 'BTC € Gain' may depend on a variety of factors, including its ability to generate profits in excess of its fixed charges and other expenses, as well as factors outside of its control, such as the price of bitcoin, the enforceability of its debts and the availability of financing on favorable terms. Past performance is not indicative of future results.

The presentation of these KPIs does not imply any intention to pay dividends on its common shares in the future. Holding the Company's common shares does not equate to direct ownership of the Bitcoin held by the Company. Investors should rely on the financial statements and other disclosures by the Company. These KPIs are only intended as supplemental metrics for those who understand their purpose and limitations, not as replacements for traditional financial analysis.

Risk factors

The Company reminds that the risk factors related to the Company and to its business are detailed in its 2025 annual results financial report, available for free on the Company's website (<https://www.cptlb.com>). The realization of all or part of these risks could negatively impact the Company's operations, financial position, results, development, or outlook.

* * *

About Capital B (FR: ALCPB | US: CPTLF)

Capital B is a Bitcoin Treasury Company listed on Euronext Growth Paris, specialized in Data Intelligence, AI, and Decentralized Tech consulting and development, and corporate treasury.

EURONEXT Growth Paris
FR Ticker: ALCPB
US OTCID Ticker: CPTLF
ISIN: FR0011053636
Reuters: ALCPB.PA
Bloomberg: ALCPB.FP

Contact:
contact@cptlb.com

Investor relations

Actus Finance & Communication

Mathieu Calleux

cpb@actus.fr

Press relations

Actus Finance & Communication

Anne-Charlotte Dudicourt

acdudicourt@actus.fr - +33 6 24 03 26 52

Céline Bruggeman

cbruggeman@actus.fr - +33 6 87 52 71 99

Le Crayon groupe

Sarah Benmoussa

sarahb@lecrayongroupe.fr

Capital B press releases are available on:

[Financial information — Capital B](#)

To receive all press releases free of charge, register with [Actusnews](#)

Important Notice

This announcement is not an advertisement and not a prospectus within the meaning of the Prospectus Regulation.

This announcement and the information contained herein is restricted and is not for release, publication or distribution in whole or in part, directly or indirectly, in or into the United States or any other jurisdiction (including Australia, Canada, Japan or South Africa) where such an announcement would be unlawful. The distribution of this announcement may be restricted by law in certain jurisdictions and persons into whose possession this document or other information referred to herein comes should inform themselves about and observe any such restriction. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction. No action has been taken that would permit an offering of the ABSA or possession or distribution of this announcement in any jurisdiction where action for that purpose is required.

This announcement and the information contained herein is for information purposes only and does not constitute or form part of an offer for sale or solicitation of an offer to purchase or subscribe for securities in the United States or any other jurisdiction.

The ABSA (including the new shares and the warrants comprised in the ABSA) referred to herein have not been and will not be registered under the United States Securities Act of 1933, as amended (the “Securities Act”), or under the applicable securities laws of any state or other jurisdiction of the United States and may not be offered or sold, directly or indirectly, in or into the United States absent registration under or an exemption from, or in a transaction not subject to, the registration requirements of, the Securities Act and the securities laws of any relevant state or other jurisdiction of the United States. No public offering of securities is being made in the United States or in any other jurisdiction. The ABSA are being offered and sold (i) in the United States only to a limited number of qualified institutional buyers (“QIBs”) as defined in Rule 144A under the Securities Act, in reliance upon the exemption from the registration requirements of the Securities Act and/or institutional “accredited investors” within the meaning of Rule 501(a)(1), (2), (3), (7), (8), (9), (12) or (13) of Regulation D of the Securities Act pursuant to an exemption from the registration requirements under Section 4(a)(2) of the Securities Act; and (ii) outside the United States in offshore transactions in accordance with, and in reliance on, Regulation S under the Securities Act. The ABSA have not been approved or disapproved by the US Securities and Exchange Commission, any state securities commission or any other regulatory authority of the United States, nor have any of the foregoing authorities passed upon or endorsed the merits of the Private Placement or the accuracy or adequacy of this announcement. Any representation to the contrary is a criminal offense in the United States.

This press release is only being distributed to, and is only directed at, persons in the United Kingdom that (i) are “investment professionals” falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (as amended, the “Order”), (ii) are persons falling within Article 49(2)(a) to (d) (“high net worth companies, unincorporated associations, etc.”) of the Order, or (iii) are persons to whom an invitation or inducement to engage in investment activity (within the meaning of Article 21 of the Financial Services and Markets Act 2000) in connection with the issuance or sale of any securities may otherwise lawfully be communicated or caused to be communicated (all such persons together being referred to as “Relevant Persons”). This press release is directed only at Relevant Persons and must not be acted on or relied on by persons who are not Relevant Persons. Any investment or investment activity to which this press release relates is available only to Relevant Persons and will be engaged in only with Relevant Persons.